



The Power of Giving Beyond a Lifetime Gifts of Registered Investments

Your hard-earned retirement savings can become a powerful legacy for **Nanaimo & District Hospital Foundation (NDHF)**. By naming NDHF as a beneficiary of your RRSP, RRIF, or TFSA, you can help advance healthcare while reducing the tax burden on your estate.

Your legacy gift ensures that future generations have access to **quality, specialized care right here on Central Vancouver Island**, where patients can remain close to family and community during treatment.

Why Consider This Gift?

- Tax Advantages: Registered assets often create significant tax liabilities for your estate. Naming a charity as beneficiary offsets these taxes with a charitable tax receipt.
- Flexibility: You can donate a percentage or the entire value of your registered account.
- Impact: Your gift ensures that NDHF continues to provide compassionate care and innovative programs for future generations.

Your Options:

- RRSPs and RRIFs: Name NDHF as the beneficiary of your RRSP or RRIF. If you have a spouse, you can name the Foundation as secondary beneficiary after your spouse.
- TFSAs: You can also name the Foundation as beneficiary of your Tax-Free Savings Account.
- Gift RRIF Payments Today: If you don't need the income from mandatory RRIF withdrawals, you can donate them now and receive immediate tax benefits.

Donor Recognition:

We are honored to celebrate your generosity. Legacy donors are recognized through:

- Membership in our Legacy Circle
- Name listing in NDHF publications and annual reports
- Recognition on donor walls within Nanaimo Regional General Hospital
- Invitations to exclusive appreciation events



We respect your wishes: if you prefer to remain anonymous, we will honor your request.

Our Legacy Circle:

When you create a legacy gift, you join a special group of supporters committed to advancing healthcare for future generations. If you've already included us in your plans, please let us know so we can thank you and, with your permission, recognize your generosity.

How To Change Your RRSP Beneficiary to a Charity:

- Contact your bank or company that manages your RRSP and ask for a [change of] beneficiary form
- Complete the form including our charity's details below and the exact percentage of the account or specific dollar amount you want NDHF to receive, noting any specific designation you wish in terms of a department or area of care you would like your gift to support.
- Sign and return the completed form to your financial institution.

Nanaimo & District Hospital Foundation Legal Information:

Full Charity Name: Nanaimo & District Hospital Foundation

Address: 1200 Dufferin Crescent, Nanaimo, BC V9S 2B7

Charitable Number (CRA): 11905 0672 RR0001

Society Act Certificate No.: S-13669

For personalized assistance with your legacy gift, please contact us:

Cheryl Onciul

Senior Gift Planning Officer

Direct: 250-740-2622

Email: Cheryl.Onciul@islandhealth.ca