



The Power of Giving Gifts of Securities

Donating publicly traded securities, such as stocks, bonds, or mutual funds today - or in the future in your Will - is one of the most tax-effective ways to make a significant gift to **Nanaimo & District Hospital Foundation (NDHF)**.

Your gift ensures that members of your community have access to **quality, specialized care right here on Central Vancouver Island**, where patients can remain close to family and community during treatment.

Why Give Securities?:

When you donate securities directly to the Foundation, you eliminate the capital gains tax that would apply if you sold them. You'll receive a charitable tax receipt for the full fair market value of the securities, and your gift will make a lasting impact.

Example:

If you purchased stock for \$2,000 and its current value is \$10,000, selling it would trigger tax on the \$8,000 gain. By donating the stock directly, you avoid the tax and receive a receipt for \$10,000.

Your Options:

- Donate Now: Transfer securities directly to NDHF.
- Include in Your Will: Leave securities as part of your estate plan for the same tax benefits.

Benefits:

- Eliminate capital gains tax.
- Receive a charitable tax receipt for the full value.
- Make a significant gift without impacting your cash flow.

Donor Recognition:

We are honored to celebrate your generosity. Donors are recognized through:

- Name listing in NDHF publications and annual reports
- Recognition on donor walls within Nanaimo Regional General Hospital
- Invitations to exclusive appreciation events
- Membership in our Legacy Circle for donors leaving a gift in their Will



We respect your wishes: if you prefer to remain anonymous, we will honor your request.

Our Legacy Circle:

When you create a legacy gift, you join a special group of supporters committed to advancing healthcare for future generations. If you've already included us in your plans, please let us know so we can thank you and, with your permission, recognize your generosity.

Nanaimo & District Hospital Foundation Legal Information:

Full Charity Name: Nanaimo & District Hospital Foundation

Address: 1200 Dufferin Crescent, Nanaimo, BC V9S 2B7

Charitable Number (CRA): 11905 0672 RR0001

Society Act Certificate No.: S-13669

Click here to Download our fillable: [Securities Transfer Form](#)

For personalized assistance with your legacy gift, please contact us:

Cheryl Onciul

Senior Gift Planning Officer

Direct: 250-740-2622

Email: Cheryl.Onciul@islandhealth.ca