



The Power of Giving Beyond a Lifetime Bequests in your Will

A gift in your Will is one of the most meaningful ways to support healthcare in our community. Your bequest to **Nanaimo & District Hospital Foundation (NDHF)** helps advance healthcare while reducing the tax burden on your estate.

Your legacy gift ensures that future generations have access to **quality, specialized care right here on Central Vancouver Island**, where patients can remain close to family and community during treatment.

Benefits of a Gift in Your Will:

- Control: Retain use of your assets during your lifetime.
- Comfort: Reduce final taxes on your estate, benefitting your heirs.
- Fulfilment: Create a lasting memorial for yourself or someone you love.
- Peace of Mind: You can revise your Will at any time.

Your Options in Brief:

- Specific Bequest: A gift of specific property, securities, or cash.
- Residual Bequest: What remains after taxes, administrative expenses, and your heirs have received their gifts.
- Contingent Bequest: Takes effect only if a specified event occurs (e.g., if a spouse does not survive you).

Sample Wording:

Unrestricted Residual Bequest:

I direct my Executors to give _____% of the residue of my Estate to The Nanaimo & District Hospital Foundation for use where it is needed most as determined in the absolute discretion of the Nanaimo & District Hospital Foundation.

Unrestricted Specific Request:

I give, devise, and bequeath to Nanaimo & District Hospital Foundation the sum of \$_____ to be used where it is needed most as determined in the absolute discretion of the Nanaimo & District Hospital Foundation.



Restricted Bequest, with clause to vary:

I direct my Executors to give to The Nanaimo & District Hospital Foundation the sum of \$_____ (or _____% of my residue) to be used for the purpose of _____ , provided that in the event that circumstances make the specific use of this bequest no longer practical or desirable, the Nanaimo & District Hospital Foundation is hereby authorized to apply the bequest to other such purposes which conform as near as possible to the spirit and general intent of this bequest.

Donor Recognition:

We are honored to celebrate your generosity. Legacy donors are recognized through:

- Membership in our Legacy Circle
- Name listing in NDHF publications and annual reports
- Recognition on donor walls within Nanaimo Regional General Hospital
- Invitations to exclusive appreciation events

We respect your wishes: if you prefer to remain anonymous, we will honor your request.

Our Legacy Circle:

When you create a legacy gift, you join a special group of supporters committed to advancing healthcare for future generations. If you've already included us in your plans, please let us know so we can thank you and, with your permission, recognize your generosity.

Nanaimo & District Hospital Foundation Legal Information:

Full Charity Name: Nanaimo & District Hospital Foundation
Address: 1200 Dufferin Crescent, Nanaimo, BC V9S 2B7
Charitable Number (CRA): 11905 0672 RR0001
Society Act Certificate No.: S-13669

For personalized assistance with your legacy gift, please contact us:

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