



It's in our
Nature
to Give

CHARITABLE GIFT OF MUTUAL FUNDS OR SECURITIES

Please complete this form and forward to your broker/custodian/investment representative/financial institution for processing. All transfers must be initiated by the delivering institution.

Please send a copy by email to Brittany Roelen, Director of Finance & Administration (Brittany.roelen@islandhealth.ca) so that we may notify our custodian of the impending transfer and have all the required information to issue a text receipt.

Client/Donor Information:

Name:

Telephone:

Address:

Cell:

City:

Province:

Postal Code:

Gift Designation: Greatest Needs

I want my tax receipt: Mailed ☐ Emailed ☐

Email Address:

Delivering Institution Information:

Delivering Institution Name:

Client/Donor Account #:

CUID code (if applicable)

Date of Transfer:

Contact/Broker Name:

Contact/Broker Phone:

Please transfer the following position:

Description (1):

Quantity:

CUSIP/ISIN:

Description (2):

Quantity:

CUSIP/ISIN:

Signature of Client:

Name:

Date:

Receiving Institution Information:

TD Wealth
3500 Steeles Ave E
Tower 2, 2nd Floor
Markham, ON L3R 0X1
Fax Number: 1-877-639-4547

Account Name: Nanaimo & District Hospital Foundation
Charity Registration Number: 119050672RR001
Account Number: 7J8669A
CUID: GIST DTC: 5036 Euroclear#99123
Dealer/Rep Code: 9834/XSCC